# UNITED STATES SECURITIES AND EXCHANGE COMMISSION **WASHINGTON, DC 20549** FORM 8-K CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE **SECURITIES EXCHANGE ACT OF 1934** Date of report (Date of earliest event reported): November 4, 2016 Mercury Systems, Inc. (Exact Name of Registrant as Specified in Charter) 04-2741391 000-23599 Massachusetts (State or Other Jurisdiction (Commission File Number) (IRS Employer of Incorporation) Identification No.) 201 Riverneck Road, Chelmsford, Massachusetts 01824 (Address of Principal Executive Offices) (Zip Code) Registrant's telephone number, including area code: (978) 256-1300 Not Applicable (Former Name or Former Address, if Changed Since Last Report) Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below): Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) П Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### Item 7.01 Regulation FD Disclosure.

On November 4, 2016, Mercury Systems, Inc. issued a press release that announced the completion of its previously reported acquisition of CES Creative Electronic Systems, S.A. The press release is furnished as Exhibit 99.1 hereto. The information provided in Item 7.01 of this Current Report on Form 8-K and in the attached Exhibit 99.1 shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

### Item 9.01 Financial Statements and Exhibits.

Exhibit No.

Description
Press Release, dated November 4, 2016, of Mercury Systems, Inc.

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: November 4, 2016 MERCURY SYSTEMS, INC.

By: <u>/s/ Gerald M. Haines II</u>
Gerald M. Haines II
Executive Vice President, Chief Financial Officer and Treasurer

# **Exhibit Index**

Exhibit No.	Description	
99.1	Press Release, dated November 4, 2016, of Mercury Sys	stem



### FOR IMMEDIATE RELEASE

News Release

# Mercury Systems Completes Previously Announced Acquisition of Creative Electronic Systems

CHELMSFORD, Mass. - Nov. 4, 2016 - Mercury Systems, Inc. (NASDAQ: MRCY, <a href="www.mrcy.com">www.mrcy.com</a>), today announced the completion of its previously reported acquisition of CES Creative Electronic Systems, S.A. ("CES").

Pursuant to the terms of the Stock Purchase Agreement applicable to the acquisition, Mercury acquired CES for a total purchase price of approximately \$38 million, subject to net working capital and net debt adjustments. The acquisition and associated transaction expenses were funded with cash on hand.

For more information on the acquisition, visit <u>www.mrcy.com/acquisition</u>.

#### Mercury Systems – Innovation That Matters™

Mercury Systems (NASDAQ:MRCY) is a leading commercial provider of secure processing subsystems designed and made in the USA. Optimized for customer and mission success, Mercury's solutions power a wide variety of critical defense and intelligence programs. Headquartered in Chelmsford, Mass., Mercury is pioneering a next-generation defense electronics business model specifically designed to meet the industry's current and emerging technology needs. To learn more, visit <a href="https://www.mrcy.com">www.mrcy.com</a>.

# Forward-Looking Safe Harbor Statement

This press release contains certain forward-looking statements, as that term is defined in the Private Securities Litigation Reform Act of 1995, including those relating to the acquisition described herein. You can identify these statements by the use of the words "may," "will," "could," "should," "would," "plans," "expects," "anticipates," "continue," "estimate," "project," "intend," "likely," "forecast," "probable," "potential," and similar expressions. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those projected or anticipated. Such risks and uncertainties include, but are not limited to, continued funding of defense programs, the timing and amounts of such funding, general economic and business conditions, including unforeseen weakness in the Company's markets, effects of continued geopolitical unrest and regional conflicts, competition, changes in technology and methods of marketing, delays in completing engineering and manufacturing programs, changes in customer order patterns, changes in product mix, continued success in technological advances and delivering technological innovations, changes in, or in the U.S. Government's interpretation of, federal export control or procurement rules and regulations, market acceptance of the Company's products, shortages in components, production delays or unanticipated expenses due to performance quality issues with outsourced components, inability to fully realize the expected benefits from acquisitions and restructurings, or delays in realizing such benefits, challenges in integrating acquired businesses and achieving anticipated synergies, increases in interest rates, changes to export regulations, increases in tax rates, changes to generally accepted accounting principles, difficulties in retaining key employees and customers, unanticipated costs under fixed-price service and system integration engagements, and various other factors beyond our control. These risks and uncertainties also

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